

Foresight Energy LP
13 Week Cash Forecast 03/14/20 - 06/06/20
Summary View (DIP Budget)

(\$ and Tons in 000s)		Forecast													Forecast	
Week Number -->	Week Ending -->	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total	13 Weeks
	14-Mar-20	14-Mar-20	21-Mar-20	28-Mar-20	4-Apr-20	11-Apr-20	18-Apr-20	25-Apr-20	2-May-20	9-May-20	16-May-20	23-May-20	30-May-20	6-Jun-20		
Total Tons Shipped	262.6	262.6	262.6	262.6	201.0	201.0	201.0	201.0	201.0	364.8	364.8	364.8	364.8	364.8	3,617.0	
Total Receipts	\$ 7,730	\$ 13,042	\$ 13,042	\$ 9,014	\$ 8,509	\$ 8,227	\$ 10,842	\$ 5,702	\$ 7,573	\$ 6,090	\$ 9,817	\$ 5,108	\$ 8,611	\$ 10,093	\$ 110,359	
Operating Disbursements																
Payroll Related & Employee Benefits	(2,275)	(1,619)	(2,297)	(1,967)	(2,608)	(2,608)	(1,595)	(2,074)	(2,126)	(2,308)	(1,671)	(2,074)	(1,476)	(2,074)	(26,165)	
All Other Operating Expenses	(3,539)	(6,377)	(3,024)	(7,874)	(3,477)	(3,200)	(5,535)	(5,535)	(6,552)	(2,029)	(3,691)	(3,972)	(14,749)	(6,343)	(70,362)	
Total Operating Disbursements	(5,814)	(7,996)	(5,321)	(9,841)	(6,085)	(4,795)	(7,609)	(7,609)	(8,677)	(4,337)	(5,363)	(6,046)	(16,225)	(8,417)	(96,527)	
Net Operating Cash Flows	1,916	5,046	3,693	(1,332)	2,142	6,048	(1,907)	(1,105)	1,754	4,455	(938)	(7,614)	1,676		13,832	
Restructuring Related Disbursements																
Professional Fees	-	-	-	(1,787)	-	-	-	(2,385)	-	-	-	(2,835)	(2,383)		(9,389)	
Critical Vendor and Other Payments	(6,070)	(6,070)	(6,070)	(3,878)	(1,878)	(1,878)	(1,878)	(1,878)	(1,878)	(1,878)	(1,878)	(1,878)	(1,878)	-	(37,115)	
Utility and Other Deposits	-	(250)	(2,000)	-	-	-	-	-	-	-	-	-	-	-	(2,250)	
Total Restructuring Related Disbursements	(6,070)	(6,320)	(8,070)	(5,665)	(1,878)	(1,878)	(1,878)	(1,878)	(4,263)	(1,878)	(1,878)	(1,878)	(4,713)	(2,383)	(48,754)	
Financing Activity																
DIP Draws / Repayments	55,000	-	-	-	45,000	-	-	-	-	-	-	-	-	-	100,000	
DIP Interest & Fees	(1,680)	-	-	(401)	(1,388)	-	-	(1,698)	-	-	-	-	-	(1,884)	(7,050)	
LC Cash Collateralization	(4,635)	-	-	-	-	-	-	-	-	-	-	-	-	-	(4,635)	
Exit Financing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Financing Activity	48,685	-	-	(401)	43,613	-	-	(1,698)	-	-	-	-	(1,884)	-	88,315	
Total Net Cash Flow	44,531	(1,274)	(4,377)	(7,398)	43,876	4,169	(3,785)	(2,983)	(4,207)	2,576	(2,817)	(12,327)	(2,590)		53,393	
Beginning Cash	1,121	45,652	44,377	40,000	32,602	76,478	80,647	76,862	73,879	69,672	72,248	69,431	57,104		1,121	
Net Cash Flow	44,531	(1,274)	(4,377)	(7,398)	43,876	4,169	(3,785)	(2,983)	(4,207)	2,576	(2,817)	(12,327)	(2,590)		53,393	
Ending Cash Balance	\$ 45,652	\$ 44,377	\$ 40,000	\$ 32,602	\$ 76,478	\$ 80,647	\$ 76,862	\$ 73,879	\$ 69,672	\$ 72,248	\$ 69,431	\$ 57,104	\$ 54,514		\$ 54,514	